

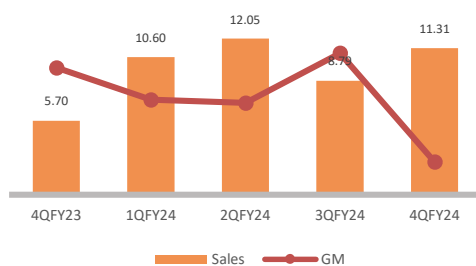
ASL Result Review - 4QFY24



Tuesday, October 1, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	11,314	5,697	98.6% ▲	42,750	31,102	37.4% ▲
Cost of Sales	-10,933	-4,953	120.8% ▲	-38,919	-29,089	33.8% ▲
Gross Profit	380	744	48.9% ▼	3,831	2,014	90.2% ▲
SG&A Expenses	-306	-169	80.9% ▲	-1,015	-555	82.9% ▲
Other Expenses	-127	-1,098	88.4% ▼	-6	-2,801	99.8% ▼
Operating Profit	-53	-523	89.8% ▲	2,809	-1,343	309.2% ▼
Other Income	123	60	106.0% ▲	255	139	83.2% ▲
Finance Cost	-953	-1,057	9.8% ▼	-3,861	-3,638	6.1% ▲
Profit Before Taxation	-883	-1,520	41.9% ▲	-797	-4,841	83.5% ▲
Taxation	528	450	17.2% ▼	664	1,626	59.1% ▲
PAT	-356	-1,070	66.7% ▲	-132	-3,216	95.9% ▲
Earnings Per Share	-0.38	-1.16	66.7% ▲	-0.14	-3.48	95.9% ▲
Dividend	-	-	-	-	-	-
Bonus	-	-	-	-	-	-
Gross Margin	3.4%	13.1%	9.7% ▼	9.0%	6.5%	2.5% ▲
SG&A Expenses to Sales	-2.7%	-3.0%	0.3% ▼	-2.4%	-1.8%	0.6% ▲
Other Income to Sales	1.1%	1.0%	0.0% ▲	0.6%	0.4%	0.1% ▲
Ex. Gain / (Loss) to Sales	-2.7%	-3.0%	0.3% ▼	-2.4%	-1.8%	0.6% ▲
Effective Taxation	-59.7%	-29.6%	101.6% ▲	-83.4%	-33.6%	49.8% ▲
Net Margin	-3.1%	-18.8%	15.6% ▲	-0.3%	-10.3%	10.0% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

